

TIAA charges each loan participant \$75.00 for the initial loan and \$25.00 annually



SUPPLEMENTAL RETIREMENT 403(b) PLAN
LOAN APPLICATION

This application form should be used to request a loan from the University of Nebraska Tax Sheltered Annuity Program (the "403(b) Plan"). You may only possess one 403(b) Plan loan at a time and from only one vendor, unless you have also applied and received a coronavirus-related loan. This form must be submitted to your Campus Benefits Office for review.

403(b) Plan Loan
I hereby request a loan of \$ _____ (specific dollar amount, not less than \$1,000) from my TIAA _____ or my Fidelity Investments _____ account (mark only one) under the 403(b) Plan.
Participant's Name: _____ Social Security No.: _____
Telephone Number: _____ Campus Address: _____
Date of Birth: _____ / _____ / _____ Campus Zip Code: _____
Email Address: _____ Campus: UNL UNMC UNO UNK UNCA
(Please circle your campus.)

I certify that all information in this application is true and correct. I understand that a misrepresentation of any fact in this application will result in disciplinary action, including, potentially, termination of employment.

Date: _____ Participant's Signature _____

Do not write below line - FOR OFFICE USE ONLY

CAMPUS BENEFITS OFFICE REPRESENTATIVE (NAME AND TITLE)

DATE

UNCA REPRESENTATIVE (NAME AND TITLE)

DATE